

Preliminary, unaudited figures as of 2 March 2016

CONSOLIDATED INCOME STATEMENT FOR FISCAL YEAR 2015

(EUR thousand)

	1 Jan 2015 - 31 Dec 2015	1 Jan 2014 - 31 Dec 2014
Revenues	1,256,729	1,211,280
Cost of sales	-900,784	-865,558
Gross profit	355,945	345,722
Selling expenses	-154,603	-149,454
Administrative expenses	-96,845	-95,830
Other operating income	31,561	15,348
Other operating expenses	-16,014	-4,390
Impairments	-874	-7,076
Reversal of impairments	3,254	9,597
Result from associates and joint ventures	1,133	880
Earnings before interest and taxes (EBIT)	123,557	114,797
Finance income	10,764	17,771
Finance costs	-52,328	-75,966
Earnings before taxes (EBT)	81,993	56,602
Income taxes	-26,848	-16,811
Profit (loss) for the year	55,145	39,791
Thereof attributable to:		
Equity holders of the parent company	55,094	39,911
Non-controlling interests	51	-120

Consolidated cash flow statement for financial year 2015

(EUR thousand)

	1 Jan 2015 - 31 Dec 2015	1 Jan 2014 - 31 Dec 2014
Profit (loss) for the year	55,145	39,791
Income taxes	26,848	16,811
Financial result	41,564	58,195
EBIT	123,557	114,797
Adjustments for:		
Amortisation, depreciation	87,320	90,716
(Reversal of) Impairment losses on non-current assets, net	-2,380	-2,521
(Gains) / losses on the disposal of non-current assets	-2,666	-2,389
(Gains) / losses on the sale of equity investments	-814	0
Result from associates and joint ventures	-1,133	-880
Dividends received	570	0
Interest and finance fees paid	-34,274	-70,446
Interest received	554	636
Net income tax paid	-21,103	-9,534
Change in provisions	-25,387	-56,507
Change in working capital		
Change in inventories	-5,646	-6,962
Change in trade and other receivables	7,850	9,117
Change in trade and other payables	-4,526	-640
Net cash from operating activities	121,922	65,387
Investments in intangible assets and property, plant and equipment	-63,458	-52,193
Acquisition of consolidated companies less cash received	-51,940	0
Acquisition of other financial assets	11	-24
Proceeds from the disposal of property, plant and equipment and intangible assets	5,303	6,123
Proceeds from the disposal of subsidiaries and other financial assets	1,677	273
Net cash used in investing activities	-108,407	-45,821
Net cash used in operating and investing activities	13,515	19,566
Repayment of borrowings	0	-751,770
Proceeds from loans and borrowings	1,543	605,000
Proceeds from capital increases	0	103,919
Dividends paid	-11,750	-2,625
Net cash used in financing activities	-10,207	-45,476
Change in cash and cash equivalents	3,308	-25,910
Cash and cash equivalents at the beginning of the year	180,940	207,481
Effect of exchange rate fluctuations on cash and cash equivalents	-853	-631
Cash and cash equivalents at the end of the year	183,395	180,940

Consolidated statement of financial position as of 31 December 2015

(EUR thousand)

	31 Dec 2015	31 Dec 2014
Non-current assets		
Goodwill	45,219	42,528
Other intangible assets	240,126	234,719
Property, plant and equipment	639,731	617,416
Investments accounted for using the equity method	8,077	8,557
Other financial assets	11,516	5,283
Other non-current assets	4,780	2,551
Deferred tax assets	33,047	37,522
Total non-current assets	982,496	948,576
Current assets		
Inventories	222,076	200,890
Trade accounts receivables	94,078	100,684
Other current assets	31,050	30,753
Cash and cash equivalents	183,395	180,940
Assets held for sale	4,407	2,085
Total current assets	535,006	515,352
Total assets	1,517,502	1,463,928
Equity		
Subscribed capital	392	392
Additional paid-in capital	391,270	403,020
Reserves	-28,708	-30,101
Retained earnings	-217,391	-282,010
Total equity attributable to the shareholders of the parent	145,563	91,301
Non-controlling interests	1,483	1,625
Total equity	147,046	92,926
Non-current liabilities		
Long-term provisions for pension liabilities and similar obligations	385,100	395,848
Deferred tax liabilities	15,152	8,741
Long-term portion of provisions for other risks	84,564	89,405
Long-term financial liabilities	511,716	501,033
Long-term tax liabilities	12,090	24,274
Other long-term liabilities	10,278	11,516
Total non-current liabilities	1,018,900	1,030,817
Current liabilities		
Trade accounts payable	126,955	116,849
Short-term tax liabilities	41,240	28,549
Short-term portion of provisions for other risks	34,464	41,911
Short-term financial liabilities	6,949	12,442
Other short-term liabilities	141,948	140,434
Total current liabilities	351,556	340,185
Total equity and liabilities	1,517,502	1,463,928